

# Checklist for coordination of medical and behavioral health care

Individuals with co-occurring medical and behavioral health conditions often require care from multiple providers. Point32Health encourages all involved to share relevant clinical information with practitioners who are treating the same patients. Use this form to document communication with other providers and to share or request details that could assist in developing comprehensive care plans. Email or fax completed forms to the appropriate provider.

**Patient name**

Date of birth    /    /                      Date of appointment/service    /    /

**Provider name**

Phone    Fax    Email

**Primary Care Physician**    N/A

Name

Phone    Fax    Email

Release of information signed    Yes                      Sent date    /    /                      No                      Declined

**Behavioral Health Services**

Psychiatrist or medication management	Yes	No	Declined
Behavioral health community partner	Yes	No	Declined
Community Support Provider	Yes	No	Declined
Behavioral health/RN Case Manager	Yes	No	Declined
Children's Behavioral Health Initiative/Intensive care coordination provider	Yes	No	Declined
Peer support/coach	Yes	No	Declined
Therapeutic mentor/in-home therapy/parent support	Yes	No	Declined

*Please use the following fields to note important information about behavioral health providers involved in the member's care.*

**Behavioral health provider**

Name

Phone    Fax    Email

Release of information signed    Yes                      Sent date    /    /                      No                      Declined

**Additional behavioral health provider**

Name

Phone    Fax    Email

Release of information signed    Yes                      Sent date    /    /                      No                      Declined

**Additional treatment provider**

Name

Phone    Fax    Email

Release of information signed    Yes                      Sent date    /    /                      No                      Declined

Release of information forms for patients can be found at [Harvard Pilgrim Health Care](#) and [Tufts Health Plan](#).

*For additional information, please use the sheet on next page. —————>*

Thank you for partnering with Point32Health as we continue to help your patients navigate toward healthier lives!

