



Interdisciplinary Team Referrals

When tasking a referral to Pharmacy, Advanced Illness, Dementia Care, and/or Behavior Health please use the appropriate drop downs in the task menu.

Steps to create Interdisciplinary Team Referral Tasks:

1. Create a new **Task**
2. Assign person receiving task in **To** field
3. Select **Activity Type**: Interdisciplinary Team Referral
4. Select **Activity Detail**: [Choose Referral Type]
5. Enter referral information in **Notes** field

The screenshot shows a task creation interface. At the top, the task title is "Task about Mary Poppins" with a status of "Pending" and a "Created Date" of "2/3/2015 5:13:25 PM". The task is assigned to "REARDON, SUSAN" with an "Assigned Date" of "02/03/2015" and a "Due Date" of "2/3/2015". The "Task Type" dropdown is set to "Interdisciplinary Team Referral". The "Task Detail" dropdown is open, showing options: "Advanced Illness Referral", "Behavioral Health Clinician Referral", "Dementia Care Consultant Referral", and "Pharmacist Referral". A "Notes" field is present but empty. A red box highlights the "Task Type" and "Task Detail" dropdowns.

Thanks,
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